



# Discovering the next Copper–Molybdenum Porphyry Giant in the Central Andes

[dlpresourcesinc.com](http://dlpresourcesinc.com)

## Cautionary Note Regarding Forward Looking Statements

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Certain information contained in this document may be forward-looking statements or forward-looking information (referred to as “forward-looking statements”). Forward-looking statements are often, but not always, identified by the use of words such as “anticipate”, “plan”, “continue”, “estimate”, “expect”, “may”, “will”, “intend”, “could”, “might”, “should”, “believe” and similar expressions.

Examples of such forward-looking statements in this document include, but are not limited to, financial and business prospects, geological success, field geology results and financial outlooks. The forward-looking statements are based on certain assumptions, which include, amongst other things, whether DLP Resources Inc. (“DLP”) has sufficient capital to effect its objectives, whether the objectives will produce the results intended by DLP, and whether the markets will react and perform in a manner consistent with the business objectives. Although DLP believes that the expectations reflected in such forward-looking statements are based upon reasonable assumptions and that information received from third parties is reliable, it can give no assurance that those expectations will prove to have been correct.

Forward-looking statements are subject to certain risks and uncertainties that could cause actual events or outcomes to differ materially from those anticipated or implied by such forward-looking statements. These factors include, but are not limited to, changes in general economic and market conditions and other risk factors. Accordingly, readers should not place undue reliance upon the forward-looking statements contained in this document and such forward-looking statements should not be interpreted or regarded as guarantees of future outcomes. Any forward-looking statements contained in this document are expressly qualified, in their entirety, by this cautionary statement. Any forward-looking statements contained in this document are made as of the date here of and the DLP does not undertake to update or revise them, except as may be required by applicable securities law.

### Technical Information

The technical information contained in this document has been reviewed and approved by David L. Pighin, consulting geologist and co-founder of DLP Resources Inc, who is the qualified person of the Company as defined by National Instrument 43-101. David L. Pighin, P. Geo., is a Registered Professional Geologist and member of the Engineers and Geoscientist of British Columbia.

# Highly Experienced Team

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## LEADERSHIP TEAM

### Ian Gendall

CEO & President

Credited with discovery of Ecuadorian porphyry copper deposits including Mirador, Warintza, San Carlos, Panantza and Sutsu while working for Gencor-Billiton. Mirador taken over from Corriente by CRCC-Tongguan Investment Co., Ltd. for \$679 million in 2010.

Led and managed exploration teams and evaluated copper and gold projects for Gencor, Billiton, Anglo American, Antofagasta, OceanaGold.

### Jim Stypula

Executive Chairman

A former investment advisor and financier of mineral exploration and development companies in North and South America.

Founding director of Far West Mining that discovered a significant IOCG deposit in Chile.

Far West was purchased by Capstone and Korea Resources Corporation (KORES) for ~\$900M.

### Scott Davis

CFO

Experience working with public junior exploration companies and has held several CFO positions with companies listed on the TSX Venture Exchange.

Scott is a partner of Cross Davis & Company LLP Chartered Professional Accountants.

### Robin Sudo

Office & Land Mgr. / Corp. Secretary

Previously worked for Cominco and junior exploration companies in various roles.

Over 40 years experience in the mining exploration field.

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## DIRECTORS

### Richard Zimmer

Director

### Derek White

Director

### Carol Li

Director

### William Bennett

Director

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## ADVISORS

### Allan Frame

Business Development / Advisor

### David Leo Pighin

Advisor

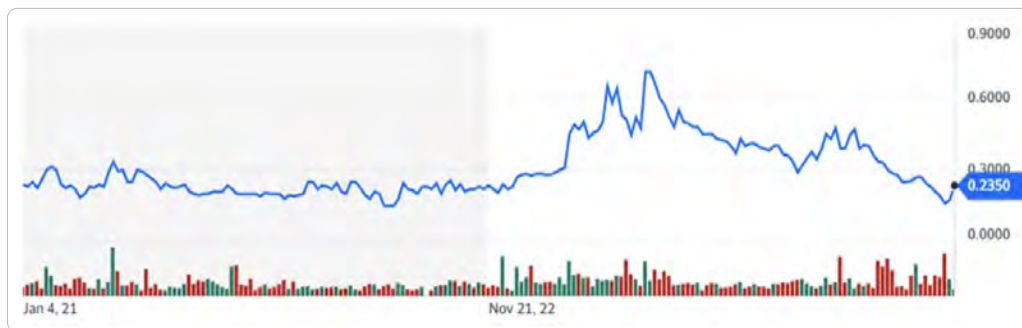
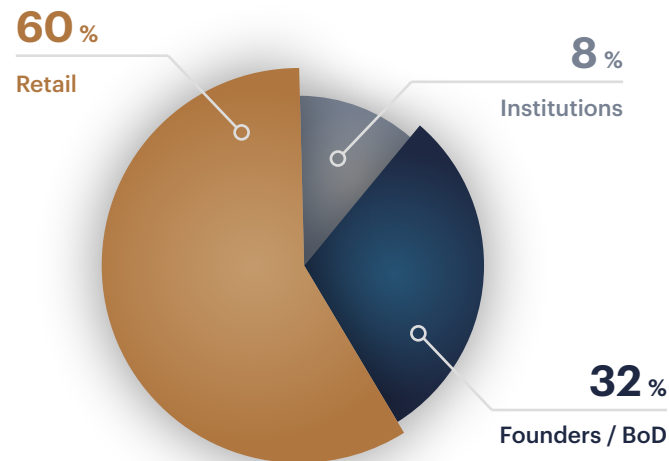
### Luke Alexander

Advisor

# Capital Structure

Shares (issued)	127,244,071
Warrants	40,310,412
Options	4,556,855
RSUs	2,660,119
PSUs	314,000
DSUs	3,266,795
Shares (FD)	178,352,252
Market Cap (C\$M)	\$28
Cash (C\$M)	\$1.2

As of January 2025



# AURORA Cu-Mo-Ag Porphyry Project

## Targeting Copper-Molybdenum Porphyry Giant in the Central Andes



### LOCATION

#### Central Andes

- > ~ 7.6 Million tonnes of Copper (2023)



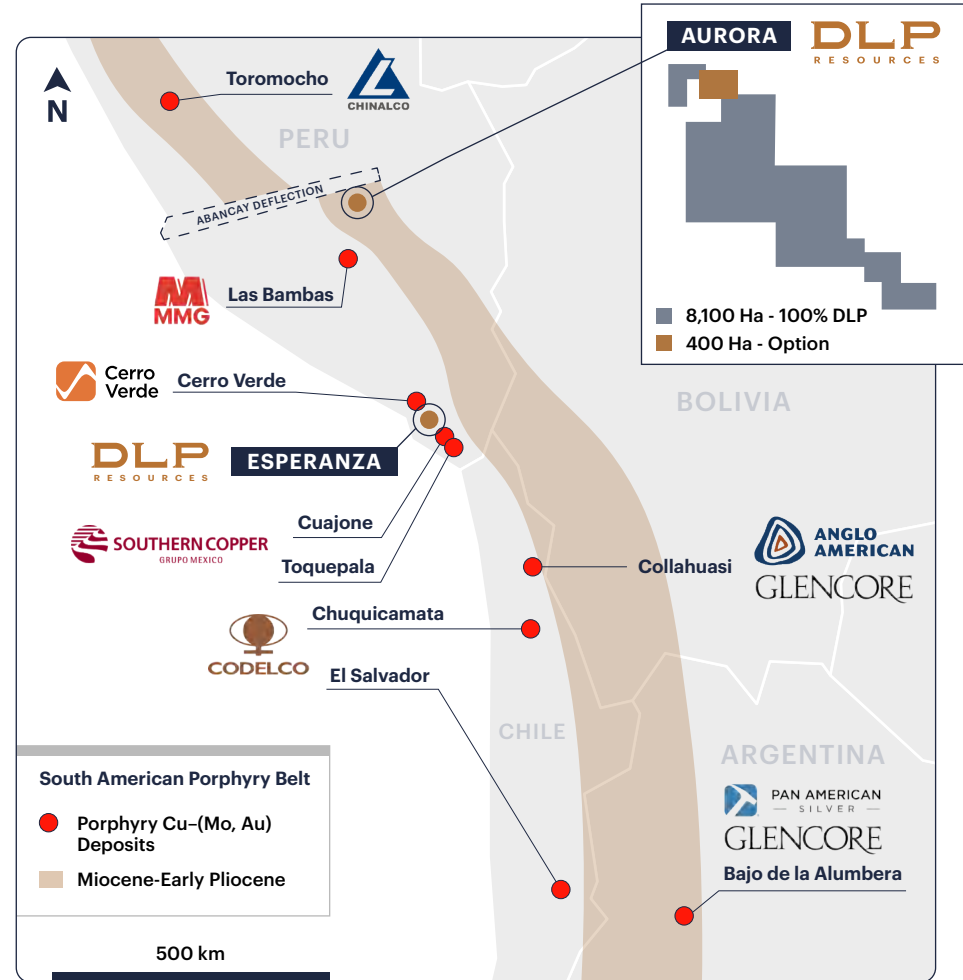
### SCALE

- > 2023 and 2024 drilling confirms large world-class Cu-Mo system
- > Mineralization is still open in all directions



### QUALITY

- > High recoveries, 95.8% Cu, 86.4% Mo and 89.3% Ag to saleable concentrates
- > Holes ending in high-grade mineralization



## AURORA Location

**AURORA** Parobamba, Peru (60 km north of Cusco)



Road access via  
full-service roads



Power to Parobamba  
(edge of property)



8,100 Ha (100% DLP)  
+ 400 Ha (option)



3,000 – 2,000m  
elevation



SOUTH AMERICA

BOLIVIA

BRAZIL

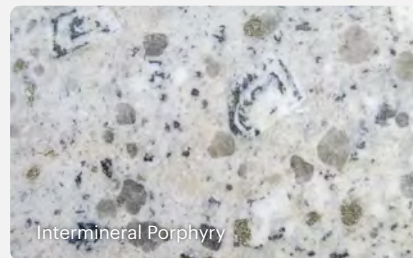
PARAGUAY

CHILE

ARGENTINA

2001 ..... 2005 ..... 2012 – 2015 ..... 2022 – 2023 ..... 2024 > > > > > > > > >

- |                          |                                    |  |  |  |
|--------------------------|------------------------------------|--|--|--|
| ✓ <b>6 Shallow Holes</b> | ✓ <b>7 Shallow Holes</b>           | ✓ Ian Gendall Project Review with Focus Ventures | ✓ <b>Permit for 30 drill sites</b>                                       | ✓ Re-started drilling Q2                                       |
| ✓ Bear Creek (D. Lowell) | ✓ Vena Resources                   |  | ✓ <b>13 Holes (9,900 m) DLP Resources</b>                                | ✓ Completed 10 holes – 8,395m of drilling                      |
|                          | ✓ Deepest–604 m Best Cu-Mo results | ✓ Recognize Cu-Mo porphyry potential             | ✓ Discovers Significant Mo Zone below Cu-Ag Zone (800 x 1,500 x 1,000 m) | ✓ Expanded Cu–Mo zones   |
|                          |                                    |  |  | ✓ Metallurgical study completed                                |
|                          |                                    |  |  | ✓ <b>AMC Consultants preparing NI 43-101 resource estimate</b> |



# AURORA 100% Earn-In Agreement

4-Year Term

US\$ 3M Cash

Paid US\$325,000

US\$ 3M Work

Completed

1.5% NSR; US\$1.5M buyout

## MAY 2021

- ✓ Signed Agreement (Private Peruvian Group)

## YEAR 1: 2023

- ✓ US\$ 150,000 Cash
- ✓ US\$ 400,000 Work

## YEAR 2: 2024

- ✓ US\$ 175,000 Cash
- ✓ US\$ 550,000 Work

## YEAR 3: 2025

- US\$ 275,000 Cash
- ✓ US\$ 800,000 Work

## YEAR 4: 2026

- US\$ 2,325,000 Cash
- ✓ US\$ 1,250,000 Work



Community Agreement  
in place to 2026

DLP employs 20-26  
people on a rotation  
basis

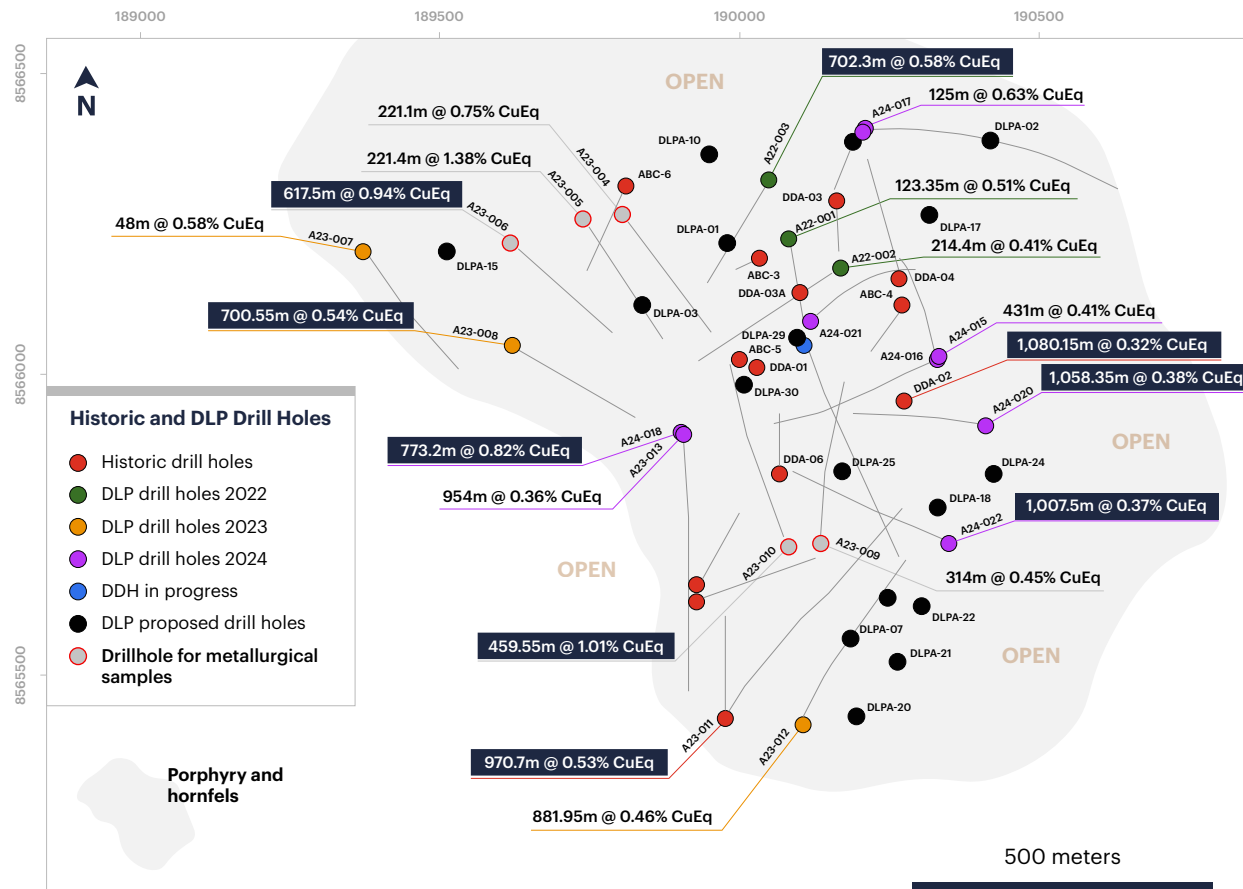
Over 160 people were  
employed on last drill  
program

90% of workers  
from Parobamba

Invested ~US\$450,000 in  
Community employment, projects  
and initiatives (2022-2024)



# AURORA Drill Results 2022 to October 2024

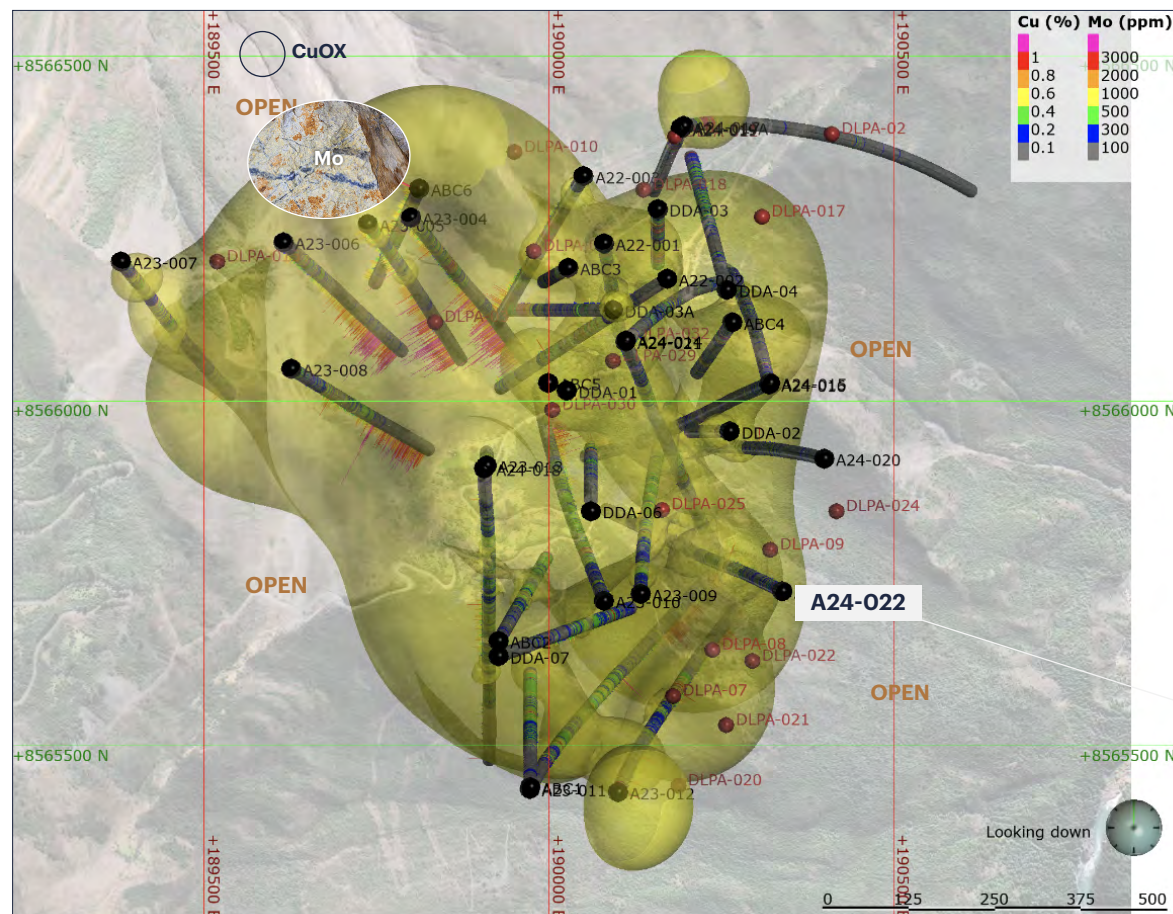


## Metallurgical Study Completed

- > High recoveries
  - 95.8% Cu
  - 86.4% Mo
  - 89.3% Ag to saleable concentrates
- > No significant penalty or deleterious elements in copper and molybdenum concentrate
- > These excellent recoveries for copper, molybdenum and silver at a time when molybdenum prices are at \$30/lb, copper at \$4.40/lb and silver at \$30/oz, bode well for the economics of the project moving forward

Copper equivalent grades (CuEq) are for comparative purposes only. See Calculation on Slide 19

**AURORA** Plan View: >0.25% CuEq\* Shell



## COPPER INTERCEPTS

Mining Hub, December 2024 (Modified)

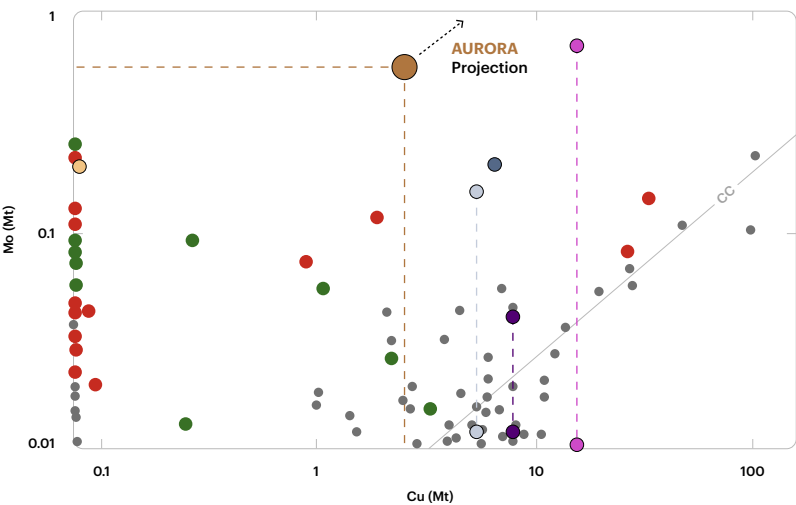
Company / Project	Grade x Width (% x m)	Cu (%)	Width (m)
NGEx Minerals Ltd. Lunahuasi	380 CuEq	4.39	86.6
DLP Resources Inc. Aurora (A24-022)	373 CuEq	0.37	1,007.5
American Eagle Gold Corp. NAK	355 CuEq	0.40	888
Hot Chili Limited La Verde	154 CuEq	0.50	308
Power Nickel Inc. Nisk	69 CuEq	2.34	29.4
Sandfire Resources America Inc. Black Butte	62 CuEq	19.46	3.19
Abitibi Metals Corp. Whitehorse Copper	47 CuEq	0.66	71.85



A24-020 Platform looking NW. CuOx and Ferrimolybdenite on cliff face

# AURORA Early-Stage Conceptual Mineral Estimation

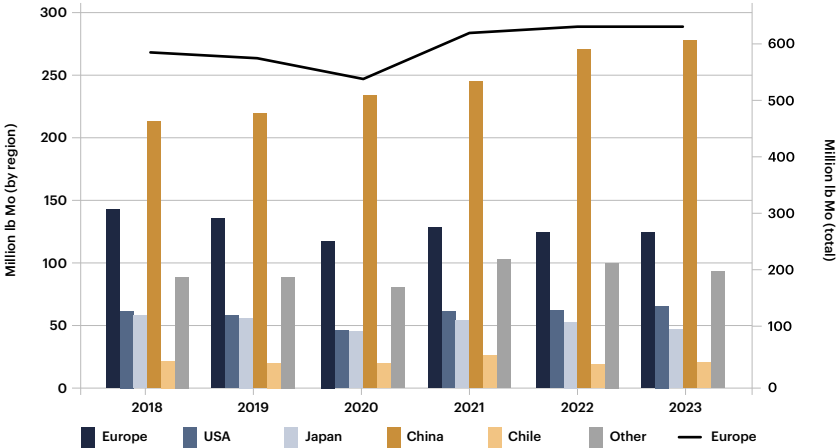
Mo Endowment Versus Total Cu Endowment (in millions of tonnes)



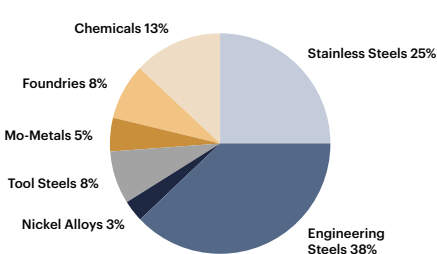
DLP.V   C\$0.21 : Market Cap - C\$25 million	MOLY.NEO   C\$0.88 : Market Cap - C\$108 million
ATEX.V   C\$1.56 : Market Cap - C\$397 million	SLS.TO   C\$3.15 : Market Cap - C\$511 million
ATCU.TO   C\$0.52 : Market Cap - C\$46 million	SOLG.TO   C\$0.15 : Market Cap - C\$450 million

Modified after Heinrich, C.A., 2024:  
in Economic Geology, v. 119, no. 4, pp. 741-769

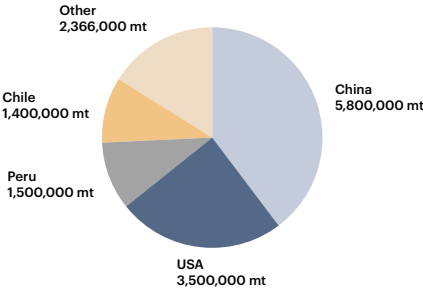
Total Volume Year, 2023 and 630 m lbs Mo (285,760 tonnes Mo)

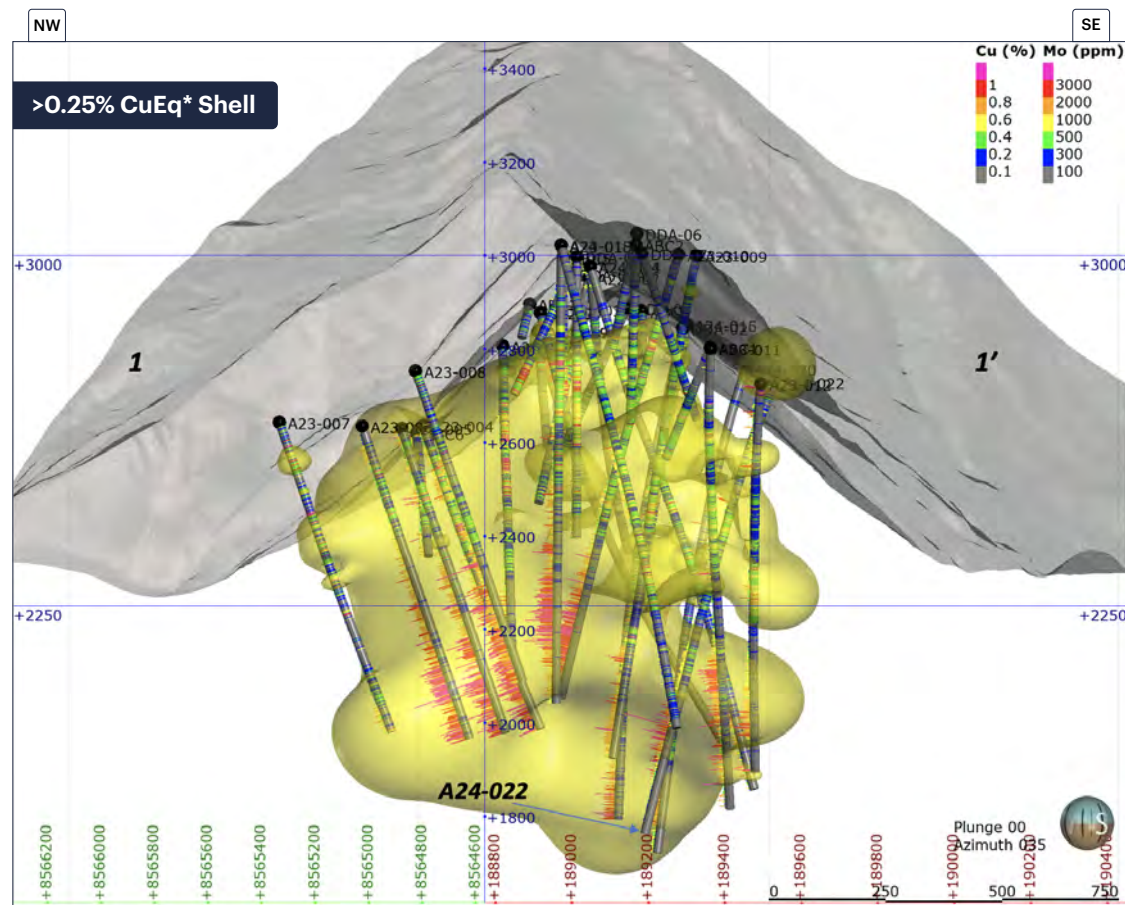


Mo Uses



Global Mo Reserve Base, 2023





## COPPER INTERCEPTS

Mining Hub, August 15, 2024

Company / Project	Grade x Width (% x m)	Cu (%)	Width (m)
DLP Resources Inc. Aurora (A24-O16)	349 CuEq	0.32	1,080.15
Solaris Resources Inc. Warrantza	190 CuEq	0.53	359
Ashton Bay Holdings Ltd. Nunavut Property (Storm & Sea)	29 CuEq	2.10	13.7

**A24-016: Includes 216.15m of 0.82% CuEq\***

## COPPER INTERCEPTS

Mining Hub, 10/28 to 11/02

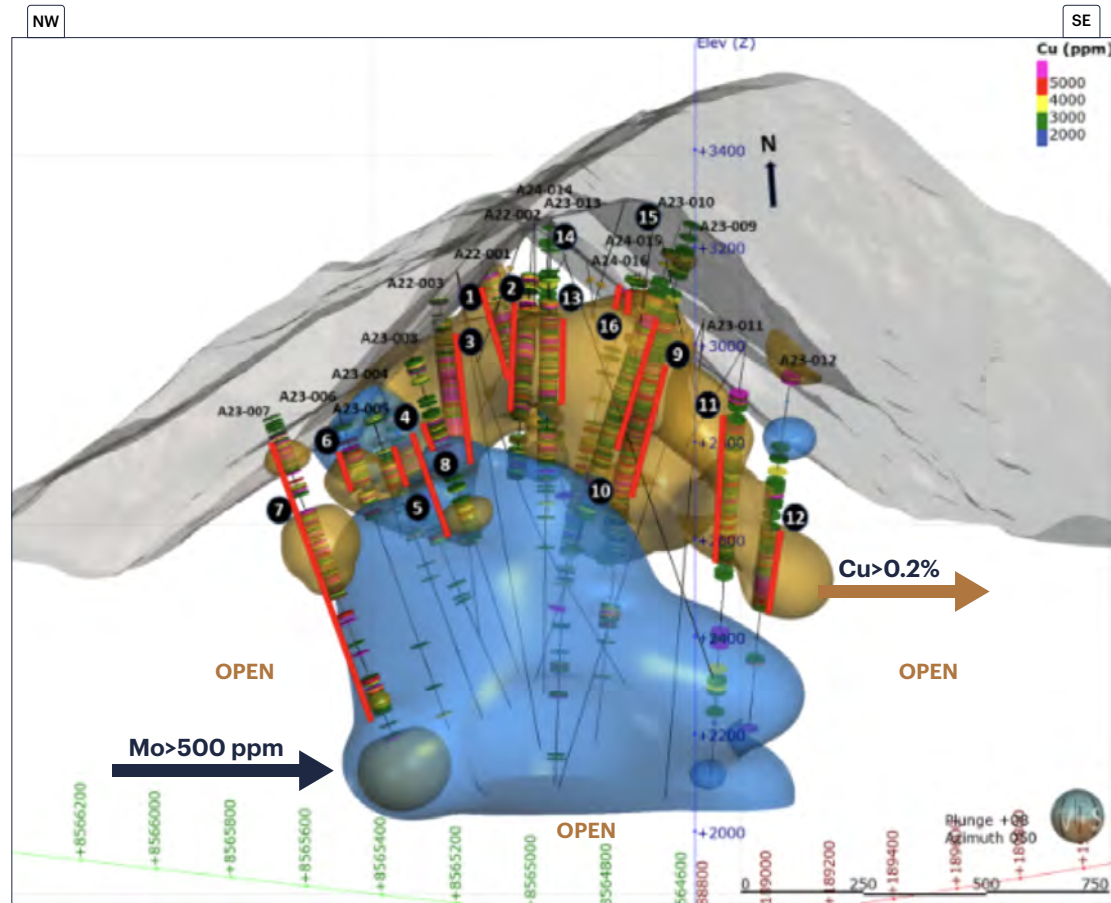
Company / Project	Grade x Width (% x m)	Cu (%)	Width (m)
DLP Resources Inc. Aurora (A24-O18)	343 CuEq	0.36	954
Ashton Bay Holdings Ltd. Nunavut Property (Storm & Sea)	208 CuEq	3.90	53.3
Copper Copper Corp. Copper Creek	177 CuEq	0.68	259.98
Faraday Copper Corp. Copper Creek	139 CuEq	2.10	66.4
Faraday Copper Corp. Copper Creek	15 CuEq	0.58	26.9

## COPPER INTERCEPTS

Mining Hub, 11/01 to 11/04

Company / Project	Grade x Width (% x m)	Cu (%)	Width (m)
Entree Resources Ltd. Oyu Tolgoi	726 CuEq +	1.62	448
DLP Resources Inc. Aurora (A24-020)	402 CuEq	0.38	1,058.35
Magna Mining Inc. Shakespeare	46 CuEq	1.41	32.35

# AURORA Conceptual Model, Cu-Mo

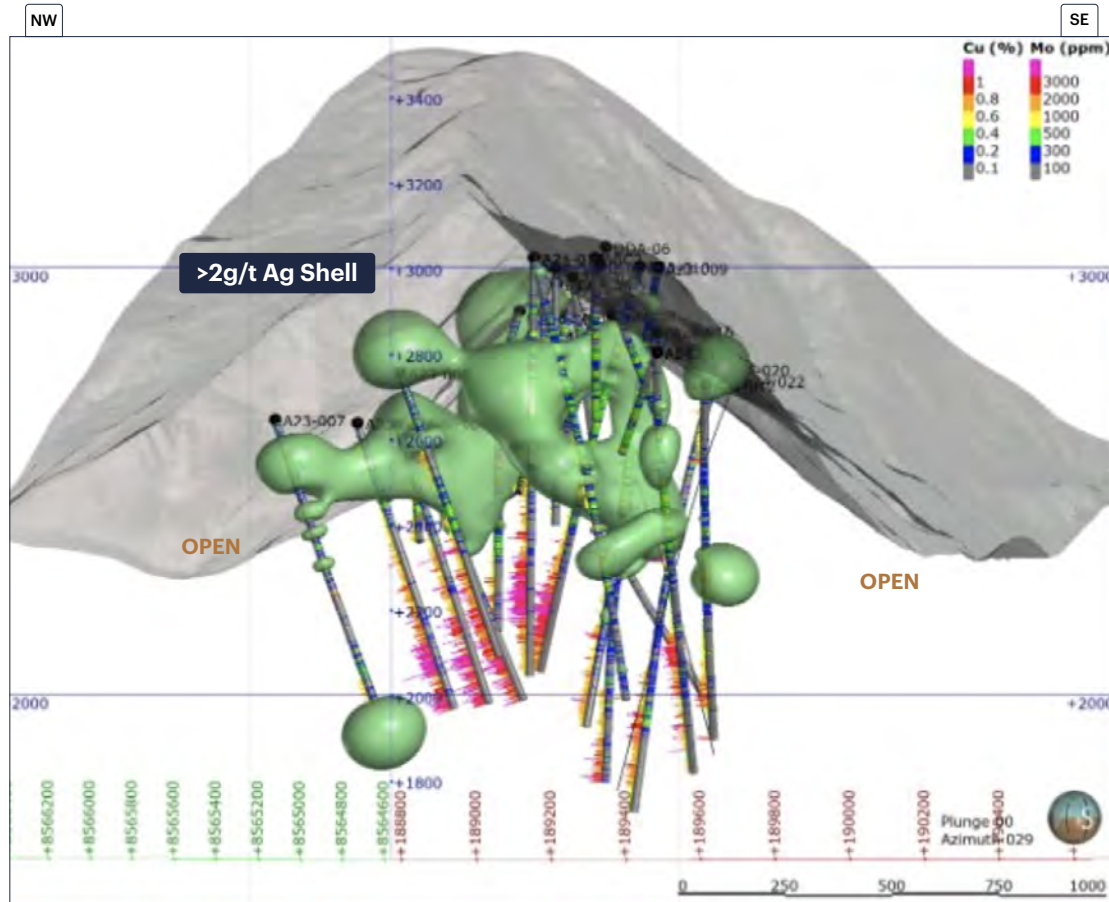


## Copper & Silver Intercepts

- 1 A22-001: 123 m @ 0.49% Cu & 4.2 g/t Ag
- 2 A22-002: 214.4 m @ 0.35% Cu & 3.95 g/t Ag
- 3 A22-003: 218 m @ 0.69% Cu & 5.65 g/t Ag
- 4 A23-004: 222 m @ 0.46% Cu & 5.88 g/t Ag
- 5 A23-005: 58 m @ 0.43% Cu & 3.38 g/t Ag
- 6 A23-006: 36 m @ 0.62% Cu & 9.1 g/t Ag
- 7 A23-007: 708.25 m @ 0.25% Cu & 3.07 g/t Ag
- 8 A23-008: 65.55 m @ 0.23% Cu & 5.41 g/t Ag
- 9 A23-009: 314 m @ 0.37% Cu & 2.86 g/t Ag
- 10 A23-010: 125 m @ 0.43% Cu & 4.65 g/t Ag
- 11 A23-011: 281 m @ 0.31% Cu & 2.4 g/t Ag
- 12 A23-012: 138 m @ 0.45% Cu & 3.08 g/t Ag
- 13 A23-013: 152 m @ 0.38% Cu & 4.13 g/t Ag
- 14 A24-014: 66 m @ 0.42% Cu & 4.89 g/t Ag
- 15 A24-015: 32 m @ 0.27% Cu & 3.62 g/t Ag
- 16 A24-016: 89 m @ 0.31% Cu & 20.03 g/t Ag
- 17 A24-017: 125 m @ 0.63% Cu & 0.67 g/t Ag
- 18 A24-018: 954 m @ 0.23% Cu & 2.09 g/t Ag

Average: 217 m @ 0.41% Cu & 4.95 g/t Ag

# AURORA Conceptual Model, Silver (Ag)



## Copper & Silver Intercepts

- 1 A22-001: 123 m @ 0.49% Cu & 4.2 g/t Ag
- 2 A22-002: 214.4 m @ 0.35% Cu & 3.95 g/t Ag
- 3 A22-003: 218 m @ 0.69% Cu & 5.65 g/t Ag
- 4 A23-004: 222 m @ 0.46% Cu & 5.88 g/t Ag
- 5 A23-005: 58 m @ 0.43% Cu & 3.38 g/t Ag
- 6 A23-006: 36 m @ 0.62% Cu & 9.1 g/t Ag
- 7 A23-007: 708.25 m @ 0.25% Cu & 3.07 g/t Ag
- 8 A23-008: 65.55 m @ 0.23% Cu & 5.41 g/t Ag
- 9 A23-009: 314 m @ 0.37% Cu & 2.86 g/t Ag
- 10 A23-010: 125 m @ 0.43% Cu & 4.65 g/t Ag
- 11 A23-011: 281 m @ 0.31% Cu & 2.4 g/t Ag
- 12 A23-012: 138 m @ 0.45% Cu & 3.08 g/t Ag
- 13 A23-013: 152 m @ 0.38% Cu & 4.13 g/t Ag
- 14 A24-014: 66 m @ 0.42% Cu & 4.89 g/t Ag
- 15 A24-015: 32 m @ 0.27% Cu & 3.62 g/t Ag
- 16 A24-016: 89 m @ 0.31% Cu & 20.03 g/t Ag
- 17 A24-017: 125 m @ 0.63% Cu & 0.67 g/t Ag
- 18 A24-018: 954 m @ 0.23% Cu & 2.09 g/t Ag

Average: 217 m @ 0.41% Cu & 4.95 g/t Ag

# AURORA Highlights

## SIZE

Dimensions to date after drilling 23 holes is 1,100m x 950m x 1,000m (open at depth)

## Cu - Mo - Ag

Copper-molybdenum-silver intersections in all 23 drill holes and open in all directions

## LARGE-SCALE

Within this underexplored belt DLP has 8,100 Ha and 400 Ha under option

## HIGH-GRADE

World class molybdenum grades to end of holes at 1000+m

## PROVEN LANDSCAPE

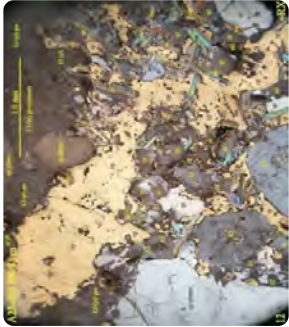
Within an underexplored Miocene belt extending from Argentina through Bolivia to Peru

## Copper Intercepts

(Grade x Width)

DDH – Intercept	Grade x Width (% x m)	CuEq (%)	Width (m)
A23-013	634 CuEq	0.82	773.20
A23-006	580 CuEq	0.94	617.50
A23-011	514 CuEq	0.53	970.70
A23-010	464 CuEq	1.01	459.55
A22-003	407 CuEq	0.58	702.30
A23-012	405 CuEq	0.46	881.95
A24-020	402 CuEq	0.38	1,058.35
A23-008	378 CuEq	0.54	700.55
A24-018	343 CuEq	0.36	954.00

# Value Drivers



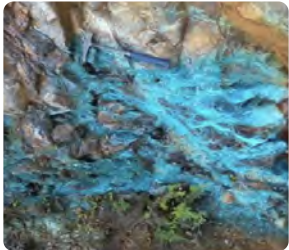
## DLP HOLE #13

- > **0.82% CuEq over 773m**  
Incl. 152m of 0.38% Cu and  
4.13 g/t Ag and  
Incl. 451m of 0.19% Mo



## LARGE SYSTEM

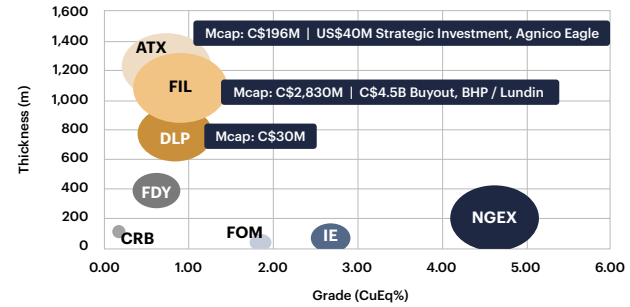
- > Initial drilling confirms large Cu-Mo system
- > Mineralization remains open



## HIGH TENORS

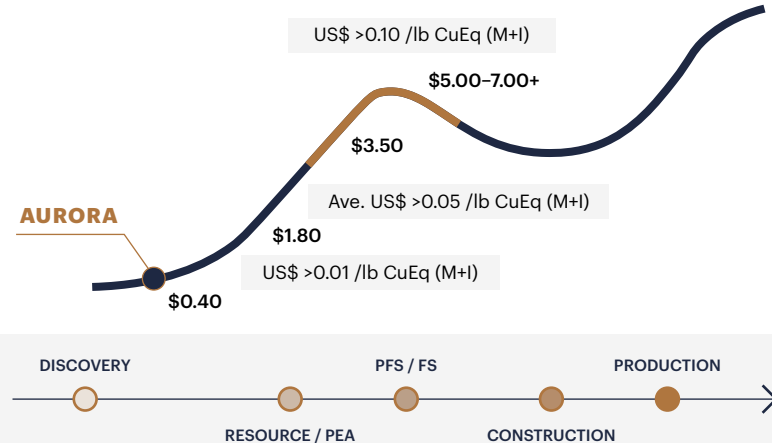
- > Expanded high-grade Mo zone
- > High-grade metal tenors (Cu-Mo-Ag)
- > Deepest holes ending in mineral

## Drill Comps – Market Cap Aurora (A23-013) Grade x Thickness (634)



Source: dlpresources.mininghub.com

## Typical Project Valuation Profile -----> EV /lb CuEq



Source: Goldman Sachs Global Investment Research, Woodmac, ICSG, ICA, BNEF

# Summary

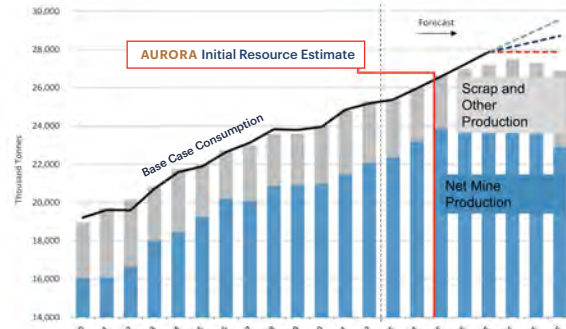
## AURORA

DRILLED 18,304.78M (23 HOLES) IN 2022-2024

- > Intersected Cu-Mo-Ag in all holes to 1,000m+
- > Excellent Mo grades continue to 1000m+
- > Permitting in place for 30 drill platforms
- > 10 Holes (8,394.53m) completed to date in 2024 with 2 drill rigs
- > Metallurgical study completed
  - High recoveries of Cu, Mo, Ag (86 to 96%)
  - No significant deleterious elements
  - 28.7% Cu Con/49.7% Mo Con
- > Maiden Resource Estimate on track for Q1-2025
- > DLP is on track to earn 100% of Aurora by 2026
- > Strong support of local community of Parobamba



**Copper Supply vs. Demand – Historical Forecast (2010-2030E)**



Source: Wood Mackenzie; Scotiabank GBM estimates.

**Moly Price in Europe & China (MoO<sub>3</sub>), and USA (FeMo) (2017-2024)**



## Cautionary Note Regarding Reporting of Exploration Results

\* **Copper equivalent grades (CuEq)** are for comparative purposes only.

Mo, Cu and Ag values are uncut and core recovery is assumed to be 100% for the entire drilled lengths.

The project is at an early stage of exploration and conceptual recoveries of Cu (95.8%), Mo (86.4%), and Ag (89.3%) are assumed for the CuEq calculations.

Conversion of metals to an equivalent copper grade based on these metal prices is relative to the copper price per unit mass factored by conceptual recoveries for those metals normalized to the conceptualized copper recovery, according to the following formula:

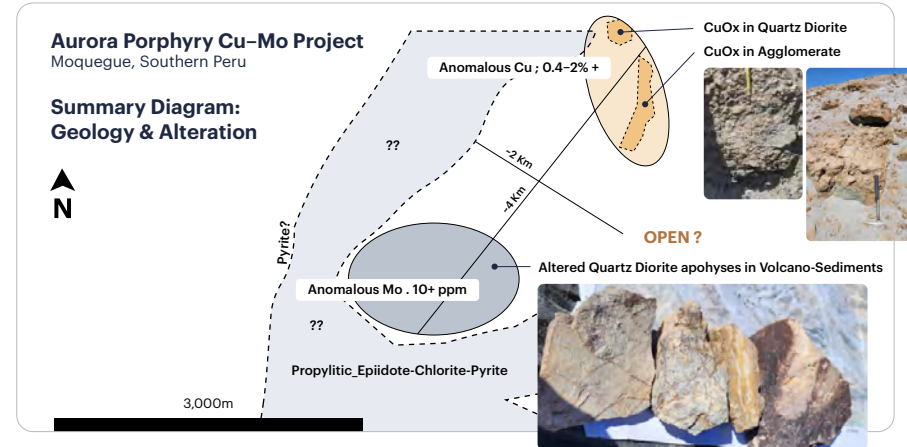
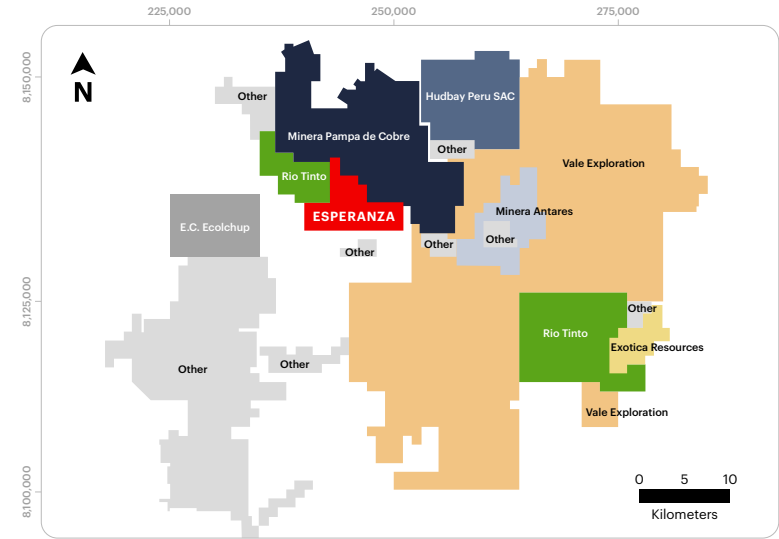
$$\text{CuEq \%} = \text{Cu\%} + (\text{Mo\%} * (\text{Mo recovery} / \text{Cu recovery}) * (\text{Mo \$ per lb.} / \text{Cu \$ per lb.}) + (\text{Ag g/t} * (\text{Ag recovery} / \text{Cu recovery}) * (\text{Ag \$ per oz} / 31.1034768) / (\text{Cu \$ per lb.} * 22.04623)))$$

Metal prices used for CuEq calculations: Cu (US\$3.34 /lb.), Mo (US\$18.00 /lb.) and Ag (US\$21.87 /oz).

- Reported intervals are downhole drilled core lengths
- Drilling data to date is insufficient to determine true width of mineralization
- No capping is applied to reported assays / intervals
- Sample intervals are nominally 1.5 to 3m in length. Drill core is cut in half using a rotary diamond blade saw and samples are bagged and sealed on site before transportation to the ALS Peru S.A.C. sample preparation facility in Arequipa by Company vehicles and staff
- Rocks are crushed with 70% passing <2mm. Sample is split with riffle splitter and 250g pulverized to 85% less than 75um. Prepared samples are sent to Lima by ALS Peru S.A.C. for analysis. ALS Peru S.A.C. is an independent laboratory. Samples are analyzed for 51 elements using aqua regia digestion and analyzed by ICP-MS + ICP-AES analysis (ME-MS41). Over limit samples for copper and silver were re-analyzed by four-acid digestion and ICP-AES (ME-OG62). ALS meets all requirements of International Standards ISO/IEC 17025:2005 and ISO 9001:2015 for analytical procedures.
- DLP Resources independently monitors quality control and quality assurance ("QA/QC") through a program that includes the insertion of blind certified reference materials (standards), blanks and pulp duplicate samples.

# ESPERANZA Cu-Mo Project

- > The new grassroots 4,600 Ha Esperanza Cu-Mo project (red) is located ~35 km SW of the Cerro Verde Mine in Arequipa
  - Less than 10km south of E29's Flor de Cobre Project & 10km NE of the Candente Arikepay porphyry copper-gold project
- > Copper oxide mineralization and ferrimolybdenite (hydrous iron molybdate mineral) have been identified in outcrop
- > In 2023 Rio Tinto claimed a large block of ground (green) immediately to the NW of DLP
- > Detailed sampling and mapping confirm the potential for a large porphyry copper-molybdenum system
- > Rock samples returned up to 4.71% Cu, 130.5 Mo, 7930ppm Zn and 383ppm Co
- > Geophysics being planned to establish drill targets for 2025





# DLP

R E S O U R C E S

## CONTACT

Ian Gendall – CEO & President

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Tel: +1 604 897 7436

[dlpresourcesinc.com](http://dlpresourcesinc.com)

TSXV: DLP / OTCQB: DLPRF